

**Client Demographic Information Form**

Today's date: \_\_\_\_\_

**A. Identification**

Client's name: \_\_\_\_\_ Date of birth: \_\_\_\_\_ Age: \_\_\_\_\_  
*First Middle Initial Last 00/00/0000*

S.S # \_\_\_\_\_ Nicknames or aliases: \_\_\_\_\_ County: \_\_\_\_\_

Home street address: \_\_\_\_\_ Apt.: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home/evening phone: (\_\_\_\_) \_\_\_\_\_ Cell phone: \_\_\_\_\_

e-mail: \_\_\_\_\_

*(Notice: E-mail communications are **not private** and can be easily accessed by unauthorized people, and therefore can compromise the privacy and confidentiality of such communication. Please do not use e-mails for emergencies. E-mails may not always be checked regularly.)*

Calls or e-mail will be discreet, but please indicate any restrictions: \_\_\_\_\_

**B. Referral:** Who gave you my name to call?

Name: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

Address: \_\_\_\_\_

May I have your permission to thank this person for the referral?  Yes  No

How did this person explain how I might be of help to you? \_\_\_\_\_

**C. Religious and racial/ethnic identification**

Current religious denomination/affiliation  Protestant  Catholic  Jewish  Islamic  Buddhist  
 Hindu  Other (specify): \_\_\_\_\_

Involvement:  None  Some/irregular  Active

How important are spiritual concerns in your life? \_\_\_\_\_

Which (if any) church, synagogue, temple, or meeting are you involved with? \_\_\_\_\_

Ethnicity/national origin: \_\_\_\_\_ Race: \_\_\_\_\_ or  
other similar way you identify yourself and consider important: \_\_\_\_\_

**D. Your medical care:** From whom or where do you get your medical care?

Clinic/doctor's name: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

Address: \_\_\_\_\_

If you enter treatment with me for psychological problems, may I tell your medical doctor so that he or she can be fully informed and we can coordinate your treatment?  Yes  No

**E. Current Medical Conditions:**

- Asthma/COPD       Cancer       Cardiovascular Problem       Chronic Pain       Dementia  
 Diabetes       Obesity       Other \_\_\_\_\_       None

List all medications including non-prescription currently taking: \_\_\_\_\_

**F. Allergies (Medical or Other):** \_\_\_\_\_

**G. Your current employer**

Employer: \_\_\_\_\_ Address: \_\_\_\_\_

Work phone: (\_\_\_\_) \_\_\_\_\_ or other means of communication \_\_\_\_\_

Calls will be discreet, but please indicate any restrictions: \_\_\_\_\_

**H. Emergency information**

If some kind of emergency arises and we cannot reach you directly, or we need to reach someone close to you, whom should we call?

Name: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_

Significant other/nearest friend or relative not residing with you: \_\_\_\_\_

**I. Your education and training**

Dates		Schools	Special classes?	Adjustment to School	Did you graduate?
From	To				

**J. Employment and military experiences** *(if you need more space, continue on the back of this form)*

Dates		Name of employers	Job title or duties	Reason for leaving
From	To			

**K. Family-of-origin history** *(if you need more space, continue on the back of this form)*

Relative Name	Current age (or age at death)	Illnesses (or cause of death, if deceased)	Education	Occupation
Father				
Mother				
Brothers				
Sisters				
Stepparents				
Grandparents				
Uncles/aunts				
Others				

**L. Marital/relationship history** (if you need more space, continue on the back of this form)

	Spouse's name	Spouse's age at marriage	Your age at marriage	Your age when divorced/widowed	Has spouse remarried?
First					
Second					
Third					

**M. Significant non-marital relationships**

	Name of other person	Person's age	Your age	Your age	Reasons for ending
Second					
Third					
Current					

**N. Children** Indicate those from a previous marriage or relationship with "P" in the last column.

Name	Current age	Sex	School	Grade	Adjustment problems?	P?

**O. Is there any other information you think we should know?**

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